

PATEL INTEGRATED LOGISTICS LIMITED

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**STANDALONE STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED
30TH SEPTEMBER, 2018**

(Rs. in Lakhs)

Sr. No.	Particulars	For the quarter ended			For the half year ended		Previous year ended
		30.09.2018	30.06.2018	30.09.2017	30.09.2018	30.09.2017	31.03.2018
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from Operations	11706.20	11292.52	9977.28	22998.72	20545.10	42195.53
	Other Operating Income	58.22	45.00	35.42	103.22	107.76	172.32
	Total Income from operations	11764.42	11337.52	10012.70	23101.94	20652.86	42367.85
2	Other Income	184.91	66.85	136.13	251.76	246.34	529.01
3	Total Income	11949.33	11404.37	10148.83	23353.70	20899.20	42896.86
4	Expenses						
	a) Operation cost	10021.41	9606.72	8418.62	19628.13	17338.23	35626.69
	b) Employees benefits Expenses	782.00	740.38	700.83	1522.38	1389.83	2848.84
	c) Finance Costs	209.59	190.35	162.30	399.94	347.08	720.60
	d) Depreciation and amortization	115.57	118.47	122.42	234.04	247.18	474.68
	e) Administrative & Other Expenses	571.53	534.87	537.39	1106.40	1125.77	2154.62
5	Total Expenses	11700.10	11190.79	9941.56	22890.89	20448.09	41825.43
6	Profit before exceptional and extraordinary items and Tax (3-5)	249.23	213.58	207.27	462.81	451.11	1071.43
7	Exceptional items	--	--	--	--	--	--
8	Profit before Tax (6-7)	249.23	213.58	207.27	462.81	451.11	1071.43
9	Tax Expense						
	a) Current	51.32	37.40	61.24	88.72	108.64	250.97
	b) Deferred	(2.47)	(4.90)	(1.39)	(7.37)	(6.26)	9.95
	c) (Excess) / Short Provision for Taxation of earlier years	--	--	(11.79)	--	(12.03)	(12.03)
10	Net Profit for the period (8-9)	200.38	181.08	159.21	381.46	360.76	822.54
11	Other Comprehensive Income net of taxes (OCI)						
	i) Items that will not be reclassified to Profit and Loss (net of tax)	(91.02)	(87.78)	(25.15)	(178.80)	(47.77)	(40.60)
12	Total Comprehensive Income (after Tax) (10+11)	109.36	93.30	134.06	202.66	312.99	781.94
13	Paid-up Equity Share Capital (Face Value of each Equity Share is Rs.10/-)	1653.59	1653.59	1653.59	1653.59	1653.59	1653.59
14	Other Equity excluding Revaluation Reserve	--	--	--	--	--	11090.17
15	Earnings per share (EPS for the quarter and half year ended is not annualised)						
	a) Basic	1.21	1.10	0.97	2.31	2.21	5.03
	b) Diluted	1.21	1.10	0.97	2.31	2.21	5.03

See accompanying note to the financial results.

STATEMENT OF ASSETS AND LIABILITIES

(Rs. In Lacs)

Particulars	30.09.2018 Unaudited	31.03.2018 Audited
ASSETS		
Non-Current Assets		
a) Property, plant and equipment	5121.74	5315.85
b) Capital work-in-progress	422.50	403.42
c) Investment Property	471.39	428.01
d) Intangible assets	27.43	22.77
e) Financial assets:		
i) Non-current Investments	775.48	991.44
ii) Loans	104.10	75.94
iii) Other Financial Assets	684.39	685.65
f) Other non –current assets	--	--
Total Non-Current Assets	7607.03	7923.08
Current Assets		
a) Inventories	--	--
b) Financial assets:		
i) Current Investments	606.70	634.00
ii) Trade receivables	11455.69	10291.34
iii) Cash and cash equivalents	1213.40	1368.10
iv) Bank Balance other than above	483.60	321.72
v) Loans	38.35	38.35
vi) Other Financial Assets	291.92	291.61
c) Other current assets	2313.23	1950.43
Total Current Assets	16402.89	14895.55
TOTAL ASSETS	24009.92	22818.63
EQUITY AND LIABILITIES		
Equity:		
a) Equity share capital	1653.59	1653.59
b) Other equity	11114.35	11090.17
Total Equity	12767.94	12743.76
Non-current liabilities		
(a) Financial liabilities		
i) Borrowings	2171.21	2038.73
ii) Other Financial Liabilities	321.11	328.15
(b) Deferred Tax liabilities (net)	203.76	267.74
Total Non-current liabilities	2696.08	2634.62
Current liabilities		
a) Financial liabilities		
i) Borrowings	4626.51	3857.14
ii) Trade Payables	2083.33	1953.52
iii) Other financial liabilities	1186.19	1095.83
b) Other current liabilities	467.40	519.66
c) Short-term provisions	182.47	14.10
Total Current liabilities	8545.90	7440.25
TOTAL EQUITY AND LIABILITIES	24009.92	22818.63

PATEL INTEGRATED LOGISTICS LIMITED
UNAUDITED STANDALONE SEGMENT WISE REVENUE, RESULTS AND SEGMENT INFORMATION
FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2018

(Rs. In Lacs)

Sr. No.	Particulars	For the quarter ended			For the half year ended		Previous year ended
		30.09.2018	30.06.2018	30.09.2017	30.09.2018	30.09.2017	31.03.2018
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue (net sale/income from each segment)						
	a) Surface Transportation	3335.53	3468.00	3886.68	6803.53	8126.22	15525.49
	b) Co-loading and Cargo	8428.89	7869.52	6126.02	16298.41	12526.64	26842.36
	Total	11764.42	11337.52	10012.70	23101.94	20652.86	42367.85
2	Segment Results Profit/(Loss) before tax and interest from each segment)						
	a) Surface Transportation	235.57	271.04	305.19	506.61	816.70	1457.03
	b) Co-loading and Cargo	612.63	585.58	352.51	1198.21	718.31	1738.30
	Total	848.20	856.62	657.70	1704.82	1535.01	3195.33
	Less : (i) Interest	209.59	190.35	162.30	399.94	347.08	720.60
	(ii) Other un-allocable expenditure net of un-allocable income	389.38	452.69	288.13	842.07	736.82	1403.30
	Total Profit / (Loss) Before	249.23	213.58	207.27	462.81	451.11	1071.43
3	Segment Assets						
	a) Surface Transportation	10641.53	10681.50	9986.35	10641.53	9986.35	10939.85
	b) Co-loading and Cargo	12124.10	11594.05	10074.46	12124.10	10074.46	10824.31
	c) Others- Unallocated	1244.29	1145.53	1775.20	1244.29	1775.20	1054.47
	Total Segment Assets	24009.92	23421.08	21836.01	24009.92	21836.01	22818.63
4	Segment Liabilities						
	a) Surface Transportation	4280.68	4262.49	4529.22	4280.68	4529.22	4204.30
	b) Co-loading and Cargo	6573.33	6080.33	4540.34	6573.33	4540.34	5569.15
	c) Others- Unallocated	387.97	263.51	370.95	387.97	370.95	301.42
	Total Segment Liabilities	11241.98	10606.33	9440.51	11241.98	9440.51	10074.87

Notes:

- The results of the quarter and half year ended 30th September, 2018 were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 14th November, 2018. They have been subjected to limited review by the statutory auditors.
- Previous period figures have been regrouped / re-arranged /reclassified, wherever necessary, to make them comparable.

By Order of the Board
For PATEL INTEGRATED LOGISTICS LIMITED

PLACE : MUMBAI
DATE : 14.11.2018

(AREEF A. PATEL)
EXECUTIVE VICE-CHAIRMAN