



PILL: SEC: APR: 24-25/69

08th October, 2024

To
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400 001.

To
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400 051.

BSE SCRIP CODE: 526381

NSE SYMBOL: PATINTLOG

Ref: Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Sub: Allotment of Equity Shares under Rights Issue of Patel Integrated Logistics Limited (“the Company”).

Dear Sirs/Madam,

This is with reference to our intimations dated 01st September, 2023, 23rd August, 2024, 2nd September, 2024, and 01st October, 2024 in relation to the raising of funds by way of an issue of equity shares through rights issue (“**Rights Issue**”), and approving various terms of the Issue and the Letter of Offer for issue of 50,00,000 fully paid-up equity shares of the Company of face value of ₹10 each (“**Equity Shares**”).

Pursuant to the above referred, we wish to inform you that the Rights Issue Committee of the Board of Directors of the Company, at its meeting held on 05th September, 2024 has inter alia considered and approved the Letter of Offer to be filed with the BSE Limited, National Stock Exchange of India Limited:

In relation to the aforesaid Rights Issue and pursuant to the finalization of the Basis of Allotment of the Rights Issue in consultation with the Registrar to the Issue and BSE Limited, the Designated Stock Exchange, the Rights Issue Committee (the “**Committee**”) of the Company passed the resolution on **08th October, 2024** for considering and approving the allotment of 50,00,000 fully paid-up Equity Shares at an issue price of ₹ 18 per Equity Share (including a premium of ₹ 8 per Equity Share) to eligible equity shareholders or applicants (renouncee), as the case may be pursuant to the Rights Issue.



Accordingly, the paid-up equity share capital of the Company has been increased from Rs. 64,58,57,460 to Rs. 69,58,57,460 by addition of 50,00,000 equity shares.

The said fully paid-up Equity Shares to be allotted to eligible equity shareholders or applicants (renouncee), as the case may be, shall rank *pari-passu* in all respect with the existing fully paid-up Equity Shares of the Company.

The meeting commenced at 05:45 p.m. and concluded at 6:15 p.m.

The above is for your information and record.

Yours' faithfully,
For **PATEL INTEGRATED LOGISTICS LIMITED**

AVINASH PAUL RAJ
COMPANY SECRETARY

CC with enclosures to:
The Calcutta Stock Exchange Ltd.