



PATEL INTEGRATED LOGISTICS LIMITED

Corporate Identification Number: L71110MH1962PLC012396

Registered Office: Patel House, 5th floor, Plot No. 48, Gazdarbandh, North Avenue Road, Santacruz (West), Mumbai- 400 054, Maharashtra, India.

Tel: +91 22 2605 8476 / 26046617 / 26052915 Website: www.patel-india.com E-mail: avinash@patel-india.com

Corporate Office: 52, Natasha, Hill Road, Bandra (West), Mumbai – 400 050, Maharashtra, India.

Tel: +91 22 2642 1242 / 26046617 / 26052915

Contact Person: Avinash Paul Raj, Company Secretary and Compliance Officer

REMINDER-CUM-FORFEITURE NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES (ISIN: IN9529D01012)

Date: January 03, 2023

Payment start date : January 10,2023

Last date of Call payment: January 24, 2023

Reminder-Cum-Forfeiture Notice no: [●]

Name: [●]

Address: [●]

Folio/Dpid – Client id: [●]

PAN: [●]

Dear Sir/Madam,

Sub: Reminder-cum-forfeiture notice for payment of First and Final Call Money of ₹7.50/- per partly paid-up equity share issued by Patel Integrated Logistics Limited (the “Company”), on a rights basis, pursuant to the Letter of Offer dated October 25, 2021 (“Letter of Offer”).

Ref: First and Final Call Money Notice dated October 12,2022

This has reference to the First and Final Call Money Notice October 12, 2022 issued in relation to the partly paid-up equity shares of the Company. The Board of Directors of the Company (“Board”) at their meeting held on November 16, 2022 noted and took on record that First and Final Call of ₹7.50/- per partly paid-up equity share of the Company was made on holders of the 4,00,00,000 partly paid-up equity shares of the Company and eligible shareholders made payment towards the First and Final Call and an aggregate amount of ₹28,09,72,755 has been paid towards 3,74,63,034 equity shares of the Company. Further, in accordance with the provisions of the Companies Act, 2013 and the rules framed thereunder, the rules and regulations framed by the Securities and Exchange Board of India, Articles of Association and other applicable laws, the Board in their meeting held on December 07, 2022 resolved to issue and dispatch this First and Final Call Money Reminder cum Forfeiture Notice (“Reminder cum Forfeiture Notice”) to 4351 shareholders (“Defaulting Shareholders”) who are liable to pay outstanding amount of ₹1,90,27,245/- (Rupees One Crore Ninety Lakhs Twenty Seven Thousand and Two Hundred and Forty Five) pursuant to the First and Final Call Money Notice dated October 12, 2022 which was issued and dispatched to them.

As per the Company's records, the First and Final Call money for the partly paid-up equity shares of the Company held in the captioned DP ID – Client ID/Folio No. remains unpaid and hence, in accordance with the Companies Act, 2013 (“Act”), Articles of Association of the Company and the Letter of Offer, the Reminder-cum-Forfeiture Notice is hereby given to you to pay the First and Final Call Money as per details given below:

No. of partly paid-up equity shares on which call money is to be paid	Amount due and payable @ ₹7.50/- per partly paid-up equity share ₹ in figures

Other instructions for payment

Payment Period	From	To	Duration
	January 10, 2023	January 24, 2023	15 (Fifteen) Days
Modes of payment	<p><u>B-WAP portal</u> Resident Shareholders may pay through the B-WAP portal https://www.bigshareonline.com/CallMoney.aspx Payment may be made through net banking or UPI or NEFT or RTGS modes. The Company and the RTA shall not be responsible if the application is not successfully submitted or if it is rejected during the process while using the B-WAP facility. For more information, please see section below on “B-WAP PORTAL (ADDITIONAL INSTRUCTIONS)”;</p> <p><u>Cheque/Demand Draft (made payable to)</u>⁽¹⁾ -</p> <p>a) “PATEL INTEGRATED LOGISTICS CALL MONEY ESCROW COLLECTION R AC”- Escrow collection - R a/c (for resident shareholders)</p> <p>b) “PATEL INTEGRATED LOGISTICS CALL MONEY ESCROW COLLECTION NR AC”- Escrow collection - NR a/c (for non-resident shareholders)</p>		

(1) Post the merger of certain Public Sector Banks (“PSBs”) with other banks, the cheques of the merged PSBs have become invalid effective April 1, 2021. Shareholders may please note that payment of first and final call money made using cheques of such PSBs will not be accepted and payment of Call Money using such cheques will be rejected.

Detailed instructions for payment of the First and Final Call Money are enclosed as '**Annexure A**'

You are requested to make the payment of the First and Final Call Money on or before January 24, 2023.

Please note that, failure to pay the First and Final Call Money, as aforesaid may render the partly paid-up equity shares of the Company held by you, including the amount already paid thereon liable for forfeiture

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours faithfully,

Patel Integrated Logistics Limited

sd/-

Encl: As above

Annexure 'A'

DETAILED INSTRUCTIONS FOR PAYMENT OF FIRST AND FINAL CALL MONEY PURSUANT TO REMINDER-CUM-FORFEITURE NOTICE DATED JANUARY 03, 2023

MODE OF DISPATCH

In terms of the provisions of the Act, read with the relevant rules made thereunder, the Reminder-cum-Forfeiture Notice is being sent to holders of partly paid-up equity shares as on Record Date i.e., October 07, 2022, who have not paid the call money or part thereof, pursuant to the First and Final Call Money Notice dated October 12, 2022, and whose e-mail address is registered with the Company or its Registrar and Transfer Agent Bigshare Services Private Limited ("RTA") or the Depository Participant(s). The Reminder-cum-Forfeiture Notice along with the detailed instructions and payment slip are also available on the Company's website at www.patel-india.com

Physical copy of the Reminder-cum-Forfeiture Notice along with the detailed instructions and payment slip are being sent to those holders of partly paid-up equity shares as on record date, who have not paid the first and final call money (or a part thereof) and:

- who have not registered their e-mail address with the Company or its RTA or Depository Participant(s); or
- who have specifically registered their request for the hard copy of the same.

PAYMENT INSTRUCTIONS

Please note that:

- Payment done in cash shall not be accepted;
- part payment in multiples of ₹7.50/- per partly paid-up equity share will be accepted and the partly paid-up shares with respect to which amount remains unpaid shall be liable for forfeiture in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer;
- payments made using third party bank accounts are liable to be rejected;
- Excess/duplicate amount paid or amount paid by person who is not a shareholder as on the Record Date or short payment made by a shareholder (in case the same cannot be adjusted towards payment of First and Final Call Money), will be refunded as per the following methods:
 - Cheque - Credit to the same bank account from where payment has been made

Payment modes

1. The two payment modes are

- A. B-WAP portal:** Resident Shareholders may pay through the B-WAP portal Link: <https://www.bigshareonline.com/CallMoney.aspx>. Payment may be made through net banking or UPI or NEFT or RTGS modes. The Company and the RTA shall not be responsible if the application is not successfully submitted or if it is rejected during the process while using the B-WAP facility.

For more information, please see section below on "**B-WAP PORTAL (ADDITIONAL INSTRUCTIONS)**";

- B. Cheque or Demand Draft:** Shareholders are requested to send the payment slip along with cheque/demand draft made payable to

Resident Shareholders	PATEL INTEGRATED LOGISTICS CALL MONEY ESCROW COLLECTION R AC
Non-Resident Shareholders	PATEL INTEGRATED LOGISTICS CALL MONEY ESCROW COLLECTION NR AC

- The payment slip is enclosed as '**Annexure B**'
- The shareholder must *inter alia* state the following details in the payment slip:
 - Full Name of the Sole/First shareholder;
 - Reminder-cum-forfeiture Notice No.;
 - DP ID-Client ID/Folio No.; and
 - No. of partly paid-up equity shares.
- The payment slip along with the amount payable by cheque or demand draft must be presented at ICICI Bank Limited at the following locations **on or before January 24, 2023 (Banking Hours)**.

For resident shareholders	ICICI Bank Limited: Agra: No 6,8- 13,Ground Floor , Shanta Tower, Sanjay Place, Agra- 282002 Mumbai: Capital Market Division, 163, Ground Floor, H T Parekh Marg, Backbay Reclamation,Churchgate – 400020 Kolkata: 22, Sir R.N. Mukherjee Road, Kolkata-700001 Ahmedabad: JMC House, Opp. Parimal Gardens, Off C.G.Road Ambawadi, Ahmedabad-380006 Amritsar: 361, M.C International The Mall Amritsar, Punjab- 143001 New Delhi: 9A, Phelps Building, Connaught Place, New Delhi-110001 Goa: 65, Sindur Business Centre, Swami Vivekanada Road, Opp. Passport Office, Panaji Goa- 403001 Rajkot: Jai Hind Press Annexe, Opp. Shardabaug, Near Dharam Cinema, Rajkot-360001 Noida: K1, Senior Mall, Sec18, Noida, Uttar Pradesh- 201301 Puducherry: 49 Mission Street, Puducherry 605001 Hyderabad: , 6-2-1012, Tgv Mansions, Opp. Institution Of Engineers, Khairatabad,Hyderabad-500004 Belgaum: ICICI Bank Ltd, 14, Khanapur Road, Rpd Cross,Tilakwadi, Belgaum -590006 Pune: Satguru House 362/6, CTS. No. 30, Ground Floor, Bund Garden Road, Pune-411001 Dehradun: Ncr Plaza,24, New Cantt Road, Hathibarkala, Dehradun,Uttarakhand- 248001 Lucknow: Shalimar Tower, 31/54 M.G.Marg, Hazratganj, Lucknow-226001 Punjab: Nehru Sidhant Kender Trust Building, Feroz Gandhi Market, Ludhiana, Punjab-141001 Chennai: 110, Prakash Presidium, Utthamar GandhiSalai, Nungambakkam High Road, Chennai-600034 Surat: Platinum Plaza, Opp. V.T. Choksi Law College, Athwalines, Surat- 395007 Madurai: No.21,22,23,North Chitrai Street, Madurai-625001 Bharuch: ICICI Bank Ltd, Blue Chip Sanitorium Compound, Sevashram Road, Panch Batti,Bharuch- 392001. Bhavnagar: Plot No. 2569, Ground Floor, Ratnadeep Complex, Opp. Central Salt Research Institute, Waghawadi Road, Bhavnagar- 364002 Jaipur: C99, shreeji Towers, Subhash Marg, Near Ahimsa Circle,C Scheme, Jaipur- 302001 Bangalore: 1, Shobha Pearl, Commissariat Road, Off M G Road, Ground Floor, Bangalore- 560025 Bhubaneswar: Bhanjaprava Building, Opp. Sriya Talkies, Unit 3, Janpath, Bhubaneswar-751001 Vadodara: 42, Harihbakti Society, Nr. Chakli Circle, O.P. Road, Vadodara- 390007 Nagpur: Shriram Tower,Ground Floor, S V Patel Marg, Near NIT Building, Sadar- 440001 Salem: Swarnambigai Plaza, S.F.No. 6/5, Block No. 7, WardC, Omalur Main Road, Near Bus Stand, Salem, Tamilnadu- 636009 Jodhapur: Plot No. 10,11, Refugee Colony Sindhi Colony, Near Jaljog Circle, Jodhpur- 342003 Indore: Chhoti Khajrani, Malav Parisar, Indore- 452008 Jamshedpur: Natraj Mansion, Main Road, Bistupur, Jamshedpur Jharkhand- 831001
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	<p>Chandigarh: sco 27 sector 10D chandigarh 160017 Coimbatore:Cheran Plaza, No.1090 Trichy Road-Cheran Plaza, No.1090 Trichy Road- 641018 Kanpur: 16/106, J.S.Towers, The Mall, Kanpur, Uttar Pradesh- 208001 Ernakulam: Emgee Square, M.G.Road, Ernakulam,Kochi – 682035, Gurgaon: Sco 18 19, Huda Shopping Centre, Sector14, Market Complex, Gurgaon, Haryana:- 122001 Ghaziabad: R1/88, Raj Nagar, Ghaziabad, Uttar Pradesh- 201001 Kolhapur: Vasant Plaza, Near Udyog Bhavan, Rajaram Road, Rajarampuri, Kolhapur- 416001 Vijayawada: #401127,128 129, Murali Chambers, M.G.Road, Vijayawada 520010 Visakhapatnam: 47-14-18, Isnar Satya Sri Complex, Dwarkanagar Main Road, Visakhapatnam-530016 Hissar: Plot No. 5760, Kamla Palace Road, Red Square Market, Hissar, Haryana- 125001 Hubli: Eureka Junction, Travellers Bungalow Road, Hubli: 580029 Mysore: 2950, Aishwarya Arcade, 9Th Cross, Kalidasa Road, V.V. Mohalla, Mysore- 570002 Ranchi: Arora Heights, P.P. Compound,Main Road, Ranchi- 834001 Faridabad: Booth No. 104105, District Centre, Sector 16, Faridabad, Haryana- 121007 Guntur: 5822, Pmg Complex, Lakshmipuram Main Road, Guntur Andra Pradesh -522002 Trichy: New no - 58, West Boulevard Road, Sivapooram complex, Trichy-620002 Guwahati: Ground Floor, Shanti Complex, G.S. Road, Bhangagarh, Guwahati - 781005 Bhopal: Alankar Palace, Plot No.II, Zone II, M P Nagar, Bhopal, MP- 462011 Nashik: Unit NoG19, Utility Center,Opp To Rajiv Gandhi Bhavan, Sharanpur Road,Nasik- 422002</p>
For Non-resident shareholders	ICICI Bank Limited: Mumbai: Capital Market Division, 163, Ground Floor, H T Parekh Marg, Backbay Reclamation, Churchgate – 400020

- iv. Shareholders can also send their First and Final Call Money along with the completed payment slip by registered post/speed post at the office of the Registrar: **Bigshare Services Private Limited , Office No S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, India., Tel No.: +91 22 6263 8200**, stating the requisite details along with Demand Draft payable at Mumbai, such that the same are received on or before the last date of payment of the Reminder cum Forfeiture Notice i.e. January 24, 2023;
- v. Cheque/Demand Draft should be drawn on ICICI bank, situated at aforesaid locations. Outstation Demand Drafts will not be accepted.
- vi. After the last date of payment, i.e. ICICI, Bank branches at the aforesaid locations will not accept any First and Final Call Money payment;
- vii. The Company shall not be liable for any delayed receipt and reserves the right to reject such delayed receipts;
- viii. Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

B- WAP PORTAL (ADDITIONAL INSTRUCTIONS)

- a. The facility to make payment of the call money through B-WAP portal is available for Resident only;
- b. Ensure that the details of the correct bank account have been provided while making payment;
- c. Ensure that sufficient funds are available in the bank account through which payment is made;
- d. Please check if there are any limits for fund transfers through internet banking or UPI. If yes, please check if the limit is sufficient to pay the call money. If limit is not sufficient, please contact your bank to increase the limit;
- e. Ensure that you make payment through your bank account only;
- f. Ensure you have filled in correct details of PAN, DP ID and Client ID, as applicable, and all such other details as may be required;
- g. Please check the acknowledgement received from the B-WAP portal.

Other information

- i. The ISIN **IN9529D01012** representing partly paid-up equity shares of face value ₹10 each (₹2.50/- paid-up) has been suspended by BSE Limited and the National Stock Exchange of India Limited effective October 07, 2022. Further the ISIN **IN9529D01012** representing partly paid-up equity shares has been suspended by National Securities Depository Ltd (NSDL) and Central Depository Services (India) Ltd. (CDSL) effective end of business hours on October 07, 2022;
- ii. The process of corporate action for converting the partly paid-up equity shares to the fully paid-up ordinary shares under the present ISIN **INE529D01014** for the existing fully paid-up ordinary shares, allotted by the depositories, is estimated to be completed within two to three weeks from the last date of payment of the First and Final Call Money stipulated under this Reminder-cum Forfeiture Notice;
In case of non-receipt of the Reminder-cum-Forfeiture Notice, shareholders can request by e-mail or letter, for the duplicate Reminder-cum-Forfeiture Notice to the Registrar, or may also download the same from the Company's website: www.patel-india.com or the Registrar's website: www.bigshareonline.com. In such a case, however, the shareholder has to fill the DP ID-Client ID, number of partly paid-up equity shares held and amount payable towards the First and Final Call Money;
- iii. This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of Patel Integrated Logistics Limited in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person;
- iv. The shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961;
- v. All correspondences in this regard may be addressed to

BIGSHARE SERVICES PRIVATE LIMITED

Office No S6-2 ,6th floor Pinnacle Business Park ,
Next to Ahura Centre , Mahakali Caves Road ,
Andheri (East) Mumbai – 400093, Maharashtra, India.
Telephone: +91-22-62638200/22;
Fax: +91-22-62638299
Email: rightsissue@bigshareonline.com;
Investor [grievance](mailto:grievance@bigshareonline.com) E-mail: investor@bigshareonline.com
Website: www.bigshareonline.com
Contact Person: Vijay Surana
SEBI Reg. No.: INR000001385

Annexure B

(Payment Slip to be used only in case of payment through demand draft)

SHAREHOLDERS MAKING PAYMENT THROUGH CHEQUE/DEMAND DRAFT SHOULD SUBMIT THIS SLIP TO ESCROW BANK ALONG WITH CHEQUE/DEMAND DRAFT

From:	To,
Name of first holder:	ICICI Bank Limited
Reminder-cum Forfeiture Notice Number:	Branch _____
PAN:	(please fill name of the branch, refer list overleaf)
DP ID – Client ID/Folio No.:	OR
PAN:	Bigshare Services Private Limited Office No S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, India

REMINDER-CUM-FORFEITURE NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES ON WHICH CALL AMOUNT IS TO BE PAID (ISIN: IN9529D01012)

(to be filled in by the shareholder)

DP ID and Client ID (for shares held in Dematerialised form) Folio No. (for shares held in physical form)	No. of Partly Paid-up Equity Shares held on which call amount is to be paid (A)	Amount due and payable @ ₹7.50/- per Partly Paid-up Equity Share [(A)*₹7.50] (₹ in figures)

Payment Details:

First and Final Call Money Due (in ₹)	Cheque/ Demand draft amount (in ₹)	Cheque/ DD No.	Drawn on (Bank & Branch)	Date of payment	Bank Serial No. (To be filled in by the Bank)

Acknowledgement Slip
Reminder-cum-Forfeiture Notice

Received Cheque/DD No. _____ dated _____ for ₹ _____ drawn
on _____ [name of bank and branch] the amount
aforesaid being the payment towards First and Final Call Money for the aforementioned partly paid-up equity shares of Patel Integrated Logistics
Limited. (Details to be filed by the shareholder).

Date:

Name of the First/ Sole Shareholder:

DP ID-Client ID/Folio No:

No. of partly paid-up equity shares:

Reminder-cum-Forfeiture Notice No.:

**Sign and Stamp of the Registrar/
ICICI Bank Limited**

Date: